

## Espousable societies and infinite matroids

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**Abstract.** Given a society  $\Gamma = (M, W, K)$ , where  $M, W$  are disjoint sets and  $K \subseteq M \times W$ , and a matroid  $\mathcal{T}$  on  $M$ , a  $\mathcal{T}$ -*espousal* of  $\Gamma$  is an injective partial function  $E : M \rightarrow W$  such that  $E \subseteq K$  and  $\text{dom } E$  is spanning in  $\mathcal{T}$ . The problem of characterizing  $\mathcal{T}$ -espousable societies is a generalization of characterizing systems of matroids with disjoint bases. Wojciechowski [15] formulated a criterion for a society  $\Gamma = (M, W, K)$  to be  $\mathcal{P}(M)$ -espousable, where  $\mathcal{P}(M)$  is the matroid on  $M$  consisting of all subsets of  $M$ . In this paper, we generalize this criterion to the case when  $\mathcal{T}$  is an arbitrary matroid on  $M$ , and we prove that the obtained criterion is necessary for  $\Gamma$  to be  $\mathcal{T}$ -espousable.

### 1. Introduction

Let  $R$  and  $X$  be disjoint sets and, for each  $r \in R$ , let  $\mathcal{M}_r$  be a possibly infinite matroid on the set  $X$ . (We assume that infinite matroids have finite character.) The system  $\mathfrak{M} = (\mathcal{M}_r)_{r \in R}$  will be called a *system of matroids* on  $X$ . The system  $\mathfrak{B} = (B_r)_{r \in R}$  of subsets of  $X$  is a *system of disjoint bases* for  $\mathfrak{M}$  if  $B_r$  is a base of  $\mathcal{M}_r$  for each  $r \in R$ , and  $B_r \cap B_{r'} = \emptyset$  for every  $r, r' \in R$  with  $r \neq r'$ .

The problem of finding a necessary and sufficient condition for a system of matroids to have a system of disjoint bases (known as the *packing problem*) has a long history. The first result, which motivated further development in this area, was a characterization of finite graphs having  $k$  edge-disjoint spanning trees proved independently by Tutte [12] and Nash-Williams [6]. Edmonds [4] generalized this

result and characterized all finite matroids having  $k$  disjoint bases. The following characterization was proved by Brualdi [2] who generalized its finite version obtained by Edmonds and Fulkerson [5].

**Theorem 1.1.** *If  $\mathfrak{M} = (\mathcal{M}_r)_{r \in R}$  is a finite system of rank-finite matroids or an arbitrary system of finite matroids on  $X$ , then  $\mathfrak{M}$  has a system of disjoint bases if and only if*

( $\star$ ) *for every finite subset  $A$  of  $X$  we have*

$$|A| \geq \sum_{r \in R} \rho(\mathcal{M}_r \cdot A),$$

where  $\rho$  is the rank function and  $\mathcal{M}_r \cdot A$  is the contraction of  $\mathcal{M}_r$  to  $A$ .

Unfortunately, condition ( $\star$ ) is not sufficient for the existence of a system of disjoint bases for  $\mathfrak{M}$  when  $\mathfrak{M}$  is infinite and includes an infinite matroid, even when all the matroids in  $\mathfrak{M}$  have rank at most one. For example, let  $\mathfrak{M} = (\mathcal{M}_r)_{r \in R}$  be the system of matroid on

$$X = \{i \in \mathbb{Z} : i \geq 0\},$$

with

$$R = \{i \in \mathbb{Z} : i \geq 1\} \cup \{\infty\},$$

and

$$M_r = \{\{i\} : i < r\} \cup \{\emptyset\},$$

for every  $r \in R$ . Then  $\mathfrak{M}$  is countable, contains matroids of rank one, and only one matroid in  $\mathfrak{M}$  is infinite. Note that condition ( $\star$ ) is satisfied, but there is no system of disjoint bases for  $\mathfrak{M}$ .

Oxley [9] formulated a sufficient (but not necessary) condition for a system of matroids to have a system of disjoint bases. Using an idea of Nash-Williams [7], Wojciechowski [13] formulated a condition which is a generalization of condition ( $\star$ ) and is necessary for any system of matroids to have a system of disjoint bases. The condition is also sufficient in the case of countable systems of rank-finite matroids (see [14]).

In this paper we consider the following more general problem. A *society* is an ordered triple  $(M, W, K)$ , where  $M, W$  are disjoint sets and  $K \subseteq M \times W$ . Given a society  $\Gamma = (M, W, K)$  and a matroid  $\mathcal{T}$  on  $M$ , a  $\mathcal{T}$ -*espousal* of  $\Gamma$  is an injective partial function  $E : M \rightarrow W$  such that  $E \subseteq K$  and  $\text{dom } E$  is spanning in  $\mathcal{T}$ . The society  $\Gamma$  is  $\mathcal{T}$ -*espousable* if there is a  $\mathcal{T}$ -espousal of  $\Gamma$ . The problem of characterizing systems of matroids with disjoint bases can be reduced to characterizing  $\mathcal{T}$ -espousable societies.

Let  $\mathfrak{M} = (\mathcal{M}_r)_{r \in R}$  be a system of matroids on  $X$ . The *society generated by*  $\mathfrak{M}$  is a society  $\Gamma_{\mathfrak{M}} = (M_{\mathfrak{M}}, W_{\mathfrak{M}}, K_{\mathfrak{M}})$  with  $M_{\mathfrak{M}} = R \times X$ ,  $W_{\mathfrak{M}} = X$  and

$$K_{\mathfrak{M}} = \{((r, x), x) : r \in R \text{ and } x \in X\}.$$

Let  $\mathcal{T}_{\mathfrak{M}}$  be the matroid on  $M_{\mathfrak{M}}$  defined by

$$\mathcal{T}_{\mathfrak{M}} = \left\{ \bigcup_{r \in R} (\{r\} \times X_r) : X_r \in \mathcal{M}_r \text{ for every } r \in R \right\}.$$

It is easy to see that the system of matroids  $\mathfrak{M}$  has a system of disjoint bases if and only if the society  $\Gamma_{\mathfrak{M}}$  is  $\mathcal{T}_{\mathfrak{M}}$ -espousable. Indeed, if  $\mathfrak{B} = (B_r)_{r \in R}$  is a system of disjoint bases for  $\mathfrak{M}$ , then

$$E = \bigcup_{r \in R} \{r\} \times B_r$$

is a  $\mathcal{T}_{\mathfrak{M}}$ -espousal in  $\Gamma_{\mathfrak{M}}$ . On the other hand, if  $E$  is a  $\mathcal{T}_{\mathfrak{M}}$ -espousal in  $\Gamma_{\mathfrak{M}}$  and  $E'$  is the restriction of  $E$  to a base of  $\mathcal{T}_{\mathfrak{M}}$ , then the system  $\mathfrak{B} = (B_r)_{r \in R}$  with

$$B_r = \{x : (r, x) \in \text{dom } E'\},$$

for every  $r \in R$ , is a system of disjoint bases for  $\mathfrak{M}$ .

Given a society  $\Gamma = (M, W, K)$ , we say that  $\Gamma$  is *espousable* if it is  $\mathcal{P}(M)$ -espousable, where  $\mathcal{P}(M)$  is the matroid on  $M$  consisting of all subsets of  $M$ . In the case of  $M$  being countable, four necessary and sufficient criteria have been given for the society  $\Gamma$  to be espousable. One, conjectured by Nash-Williams, was proved by Damerell and Milner [3]. Simpler criteria of a similar type were proved by Nash-Williams [7] (*q-admissibility*) and by Wojciechowski [15] ( *$\mu$ -admissibility*). The

fourth criterion (*c-admissibility*), of a different nature, was given by Podewski and Steffens [11]. The three types of admissibility criteria are actually all equivalent to each other (see [1] and [15]) and apply in the more general case when we allow  $M$  to be of any cardinality and assume only that  $K^{-1}\langle x \rangle$  is countable for every  $x \in W$  (see [8] and [15]).

In this paper, we generalize the criterion of  $\mu$ -admissibility of a society  $\Gamma = (M, W, K)$  to the case when  $\mathcal{T}$  is an arbitrary matroid on  $M$  (we say then that the society  $\Gamma$  is  *$\mu$ -admissible under  $\mathcal{T}$* ), and we prove that this criterion is necessary for  $\Gamma$  to be  $\mathcal{T}$ -espousable (Theorem 2.1). We also conjecture the sufficiency of our criterion in the case when  $K^{-1}\langle x \rangle$  is countable for any  $x \in W$  and the matroid  $\mathcal{T}$  is rank-countable (Conjecture 2.2).

## 2. Preliminaries

We shall use the following set-theoretic conventions. A *relation* is a set of ordered pairs. Given a relation  $R$ , a set  $A$ , and an element  $a$ , we have  $R\langle a \rangle = \{y : (a, y) \in R\}$ ; if  $|R\langle a \rangle| = 1$ , then  $R(a)$  is the single element of  $R\langle a \rangle$ ; the set  $R[A]$  is equal to  $\bigcup_{a \in A} R\langle a \rangle$ ; and  $R^{-1} = \{(y, x) : (x, y) \in R\}$ . The *domain* of the relation  $R$  is the set  $\text{dom } R = \{x : R\langle x \rangle \neq \emptyset\}$  and the *range* of  $R$  is the set  $\text{rge } R = \{y : R^{-1}\langle y \rangle \neq \emptyset\}$ . A *function* is a relation  $f$  such that  $|f\langle x \rangle| = 1$  for every  $x \in \text{dom } f$ . A function  $f$  is *injective* if  $|f^{-1}\langle y \rangle| = 1$  for every  $y \in \text{rge } f$ . We say that  $f : A \rightarrow X$  is a *partial function* if  $f$  is a function with  $\text{dom } f \subseteq A$  and  $\text{rge } f \subseteq X$ . An *ordinal number*  $\alpha$  is equal to the set of all ordinal numbers smaller than  $\alpha$  and a *cardinal number* is an ordinal number  $\alpha$  such that any ordinal number smaller than  $\alpha$  has a smaller cardinality. We denote by  $\omega$  the first infinite ordinal number and we call a set  $X$  *countable* if  $|X| \leq \omega$ .

Let  $X$  be a set and let  $\mathcal{M}$  be a family of subsets of  $X$ . We say that  $\mathcal{M}$  has *finite character* if a set  $A$  belongs to  $\mathcal{M}$  if and only if every finite subset  $I$  of  $A$  belongs to  $\mathcal{M}$ . We say that  $\mathcal{M}$  is a *matroid* on  $X$  if  $\mathcal{M}$  is non-empty and satisfies the following conditions:

- (i) If  $A \in \mathcal{M}$  and  $B \subseteq A$ , then  $B \in \mathcal{M}$ .

(ii) If  $I, J \in \mathcal{M}$  are finite and  $|I| = |J| + 1$ , then there is an element  $y \in I \setminus J$  such that  $J \cup \{y\} \in \mathcal{M}$ .

(iii)  $\mathcal{M}$  has finite character.

A matroid is *finite* if it is a finite family of sets or, equivalently, if it is a matroid on a finite set.

Let  $\mathcal{M}$  be a matroid on a set  $X$ . A subset  $A$  of  $X$  is *independent* in  $\mathcal{M}$  if  $A \in \mathcal{M}$ , and  $A$  is *dependent* if  $A \notin \mathcal{M}$ . A maximal independent set of  $\mathcal{M}$  is called a *base* of  $\mathcal{M}$ . A subset  $A$  of  $X$  is *spanning* in  $\mathcal{M}$  if it contains a base of  $\mathcal{M}$ . The cardinality of any base of  $\mathcal{M}$  is called the *rank* of  $\mathcal{M}$  and is denoted by  $\rho(\mathcal{M})$ . The matroid  $\mathcal{M}$  is said to be *rank-finite* if  $\mathcal{M}$  has finite rank, and to be *rank-countable* if it has countable rank ( $\rho(\mathcal{M}) \leq \omega$ ). If  $\mathcal{M}$  is a matroid on the set  $X$  and  $A \subseteq X$ , then let  $\mathcal{M}|A$  be the *restriction* of  $\mathcal{M}$  to  $A$ , that is, let  $I \in \mathcal{M}|A$  iff  $I \subseteq A$  and  $I \in \mathcal{M}$ . The restriction of  $\mathcal{M}$  to  $X \setminus A$  will be denoted by  $\mathcal{M} - A$ . Further, let  $\mathcal{M} \cdot A$  be the *contraction* of  $\mathcal{M}$  to  $A$ , that is, let  $I \in \mathcal{M} \cdot A$  iff  $I \subseteq A$  and  $I \cup J \in \mathcal{M}$  for every  $J \in \mathcal{M} - A$ .

A *society*  $\Gamma$  is an ordered triple  $(M, W, K)$ , where  $M, W$  are disjoint sets and  $K \subseteq M \times W$ . The elements of  $M$  are called *men*, the elements of  $W$  are called *women* and if  $(a, x) \in K$ , then we say that  $a$  *knows*  $x$ . Let  $\Gamma = (M, W, K)$  be a society and  $\mathcal{T}$  be a matroid on  $M$ . A  $\mathcal{T}$ -*espousal* of  $\Gamma$  is an injective partial function  $E : M \rightarrow W$  such that  $E \subseteq K$  and  $\text{dom } E$  is spanning in  $\mathcal{T}$ . The society  $\Gamma$  is  $\mathcal{T}$ -*espousable* if there is a  $\mathcal{T}$ -espousal of  $\Gamma$ . If  $\mathcal{P}(M)$  is the collection of all subsets of  $M$ , then  $\mathcal{P}(M)$  is clearly a matroid on  $M$ . We will call  $\mathcal{P}(M)$  the *discrete matroid* on  $M$ . An *espousal* of  $\Gamma$  is a  $\mathcal{P}(M)$ -espousal of  $\Gamma$  and  $\Gamma$  is *espousable* if it is  $\mathcal{P}(M)$ -espousable. Throughout this paper we assume that we are discussing a fixed society  $\Gamma = (M, W, K)$  with a fixed matroid  $\mathcal{T}$  on  $M$  and the symbols  $\Gamma, M, W, K, \mathcal{T}$  should be interpreted accordingly.

A *string* is an injective function with its domain being an ordinal. In particular, the empty set  $\emptyset$  is a string with domain  $0 = \emptyset$ . A *string* in  $X$  is a string  $f$  with  $\text{rge } f \subseteq X$  and an  $\alpha$ -*string* is a string  $g$  with  $\text{dom } g = \alpha$ . Given a string  $f$  in  $X$  and

$Y \subseteq X$ , let

$$\text{rge}_Y f = \text{rge } f \cap Y$$

and

$$\text{dom}_Y f = \text{dom } f \cap f^{-1}[Y].$$

A string in the society  $\Gamma$  is a string in  $M \cup W$ .

Let  $f$  be a string and  $\beta, \gamma$  be ordinals with  $\beta \leq \gamma \leq \text{dom } f$ . The  $[\beta, \gamma)$ -*segment*  $f_{[\beta, \gamma)}$  of  $f$  is the string defined by

$$f_{[\beta, \gamma)}(\theta) = f(\beta + \theta),$$

for all  $\theta$  with  $\beta + \theta < \gamma$ , that is,  $f_{[\beta, \gamma)}$  is obtained from  $f$  by restricting it to  $[\beta, \gamma)$  and shifting the domain to start at 0. For  $\alpha \leq \text{dom } f$ , let  $f_\alpha = f_{[0, \alpha)}$ .

Given a set  $X \subseteq W$  of women, let the *demand set*  $D(X)$  of  $X$  be the set of men that know no women outside  $X$ , that is, let

$$D(X) = \{a \in M : K\langle a \rangle \subseteq X\},$$

and if  $f$  is a string in  $\Gamma$ , then let

$$\Delta f = D(\text{rge}_W f).$$

Let  $f$  be a  $\lambda$ -string in  $\Gamma$  and  $\alpha \leq \lambda$ . The set  $\Delta f_\alpha$  will be called the *demand set* of  $f$  at  $\alpha$ , and the set

$$\Delta^\alpha f = \Delta f_\alpha \setminus \text{rge}_M f_{[\alpha, \lambda)}$$

will be called the *strong demand set* of  $f$  at  $\alpha$ . Note that the demand set of  $f$  at  $\alpha$  depends only on  $f_\alpha$  but the strong demand set of  $f$  at  $\alpha$  depends on the whole of  $f$ . The string  $f$  is *saturated at*  $\alpha$  if the set of men appearing in  $f_\alpha$  is a subset of  $\Delta f_\alpha$ , and  $f$  is *regular at*  $\alpha$  if the set of men appearing in  $f_\alpha$  is independent in  $\mathcal{T} \cdot \Delta^\alpha f$ . Note that if  $f$  is regular at  $\alpha$ , then  $f$  is also saturated at  $\alpha$ . We say that  $f$  is *saturated (regular)* if it is saturated (regular) at every  $\alpha \leq \lambda$ .

Let  $\mathbb{Z}^\infty = \mathbb{Z} \cup \{-\infty, \infty\}$  be the set of *quasi-integers*. If  $a_1, \dots, a_n \in \mathbb{Z}^\infty$ , then let the sum  $a_1 + \dots + a_n$  be the usual sum if  $a_1, \dots, a_n$  are all integers, let the sum

be  $\infty$  if at least one of them is  $\infty$ , and let it be  $-\infty$  if neither of  $a_1, \dots, a_n$  is  $\infty$  but at least one of them is  $-\infty$ . Note that it follows immediately from the above definition that the operation of addition in  $\mathbb{Z}^\infty$  is commutative and associative. The difference  $a - b$  of two quasi-integers  $a, b$  means  $a + (-b)$ ; and likewise, for example,  $a - b + c - d$  means  $a + (-b) + c + (-d)$ , etc. Let  $\mathbb{Z}^\infty$  be ordered in the obvious way. Note that if  $a, b, c, d \in \mathbb{Z}^\infty$  satisfy  $a \leq c$  and  $b \leq d$ , then  $a + b \leq c + d$ . Given a set  $X$ , let  $\|X\| \in \mathbb{Z}^\infty$  be the cardinality of  $X$  if  $X$  is finite, and  $\|X\| = \infty$  if  $X$  is infinite.

Assume that  $f$  is a string in  $\Gamma$ . The  $\mu$ -margin  $\mu(f)$  of  $f$  is an element of  $\mathbb{Z}^\infty$  defined by transfinite induction on  $\alpha = \text{dom } f$  as follows. Let  $\mu(f) = 0$  if  $\alpha = 0$ , let

$$\mu(f) = \begin{cases} \mu(f_\beta) + 1 & \text{if } f(\beta) \in W, \\ \mu(f_\beta) - 1 & \text{if } f(\beta) \in M, \end{cases}$$

when  $\alpha = \beta + 1$  is a successor ordinal, and

$$\mu(f) = \liminf_{\beta \rightarrow \alpha} \mu(f_\beta)$$

if  $\alpha$  is a limit ordinal. We say that  $\Gamma$  is  $\mu$ -admissible under  $\mathcal{T}$  if  $\mu(f) \geq 0$  for every regular string  $f$  in  $\Gamma$ .

The following result will be proved later.

**Theorem 2.1.** *If  $\Gamma$  is  $\mathcal{T}$ -espousable, then it is  $\mu$ -admissible under  $\mathcal{T}$ .*

Moreover, we conjecture that the following result is true.

**Conjecture 2.2.** *If the set  $K^{-1}\langle x \rangle$  of men knowing the woman  $x$  is countable for every  $x \in W$  and the matroid  $\mathcal{T}$  is rank-countable, then the society  $\Gamma$  is  $\mathcal{T}$ -espousable if and only if it is  $\mu$ -admissible under  $\mathcal{T}$ .*

To present some motivation for our definition of  $\mu$ -admissibility, we show in the following example that a certain natural strengthening of the notion of  $\mu$ -admissibility leads to a condition that is not necessary for  $\Gamma$  to be  $\mathcal{T}$ -espousable. We say that a string  $f$  in  $\Gamma$  is *weakly regular* if the set  $\text{rge}_M f_\alpha$  is independent in  $\mathcal{T} \cdot \Delta f_\alpha$  for every  $\alpha \leq \text{dom } f$ . We will show that the condition that  $\mu(f) \geq 0$  for every weakly regular string  $f$  in  $\Gamma$  is not necessary for  $\Gamma$  to be  $\mathcal{T}$ -espousable.

**Example 2.3.** Let  $G$  be the graph from Figure 2.1, and let

$$E = \left\{ e_i^j : i = 1, 2, \dots, \quad j = 1, 2, 3, 4 \right\}$$

be the set of edges of  $G$ . Let  $\mathcal{M}$  be the cycle matroid of  $G$ , that is, a matroid on  $E$  such that  $A \in \mathcal{M}$  if and only if  $A$  contains no cycle of  $G$ .

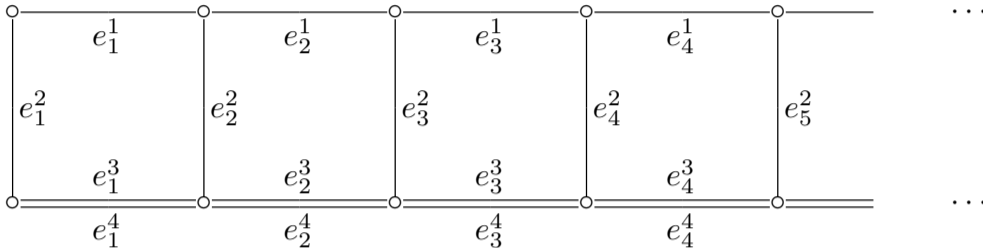


Fig. 2.1. The graph  $G$ .

Assume that  $M = E \times \{1, 2\}$ ,  $W = E$ ,

$$K = \{((a, b), a) : a \in E, b \in \{1, 2\}\},$$

and

$$\mathcal{T} = \{A \times \{1\} \cup B \times \{2\} : A, B \in \mathcal{M}\}.$$

We claim that if  $\Gamma$  and  $\mathcal{T}$  are as in Example 2.3, then  $\Gamma$  is  $\mathcal{T}$ -espousable but there is a weekly regular string  $f$  in  $\Gamma$  with  $\mu(f) < 0$ . Indeed, let

$$E_1 = \{e_i^3 : i = 1, 2, \dots\} \cup \{e_{2i}^2 : i = 1, 2, \dots\} \cup \{e_{2i-1}^1 : i = 1, 2, \dots\},$$

and

$$E_2 = \{e_i^4 : i = 1, 2, \dots\} \cup \{e_{2i-1}^2 : i = 1, 2, \dots\} \cup \{e_{2i}^1 : i = 1, 2, \dots\}.$$

Then

$$F = \{((a, b), a) \in M \times W : (a, b) \in E_1 \times \{1\} \cup E_2 \times \{2\}\}$$



is a  $\mathcal{T}$ -espousal of  $\Gamma$ , so  $\Gamma$  is  $\mathcal{T}$ -espousable.

Consider the following  $(\omega + 1)$ -string  $f$  in  $\Gamma$ . Let the sequence  $f(0), f(1), \dots$  be equal to

$$e_1^1, e_1^2, (e_1^1, 1), (e_1^1, 2), e_1^3, e_1^4, (e_1^3, 1), (e_1^3, 2), e_2^1, e_2^2, (e_2^1, 1), (e_2^1, 2), \\ e_2^3, e_2^4, (e_2^3, 1), (e_2^3, 2), e_3^1, e_3^2, (e_3^1, 1), (e_3^1, 2), \dots$$

and let  $f(\omega) = (e_1^2, 1)$ . Note that the string  $f$  is weakly regular (but not regular) and that  $\mu(f) = -1$ .

### 3. Necessity of $\mu$ -admissibility

In this section we will prove Theorem 2.1. It is well known that the following lemmas hold (see Oxley [10]).

**Lemma 3.1.** *If  $\mathcal{M}$  is a matroid, the set  $I$  is independent in  $\mathcal{M}$ , the set  $P$  is spanning in  $\mathcal{M}$ , and  $a \in I \setminus P$ , then there is  $b \in P \setminus I$  such that  $(I \setminus \{a\}) \cup \{b\} \in \mathcal{M}$ .*

**Lemma 3.2.** *If  $\mathcal{M}$  is a matroid on  $X$ , the set  $A$  is a subset of  $X$ , and the set  $B$  is spanning in  $\mathcal{M}$ , then  $A \cap B$  is spanning in  $\mathcal{M} \cdot A$ .*

Let  $f, g$  be strings in  $\Gamma$ . We say that  $g$  is a *men replacement* of  $f$  if  $\text{dom}_M f = \text{dom}_M g$ ,  $\text{dom}_W f = \text{dom}_W g$ , and  $f(\alpha) = g(\alpha)$  for every  $\alpha \in \text{dom}_W f$ . Note that if  $g$  is a men replacement of  $f$ , then  $\mu(f) = \mu(g)$ . We will need the following lemma.

**Lemma 3.3.** *Let  $\alpha, \lambda$  be ordinals with  $\alpha < \lambda$ , and let  $f$  and  $g$  be  $\lambda$ -strings in  $\Gamma$  such that  $g$  is a men replacement of  $f$  and*

$$f(\delta) = g(\delta) \text{ whenever } \alpha \leq \delta < \lambda.$$

*If  $f$  is regular at every  $\delta$  with  $\alpha \leq \delta \leq \lambda$  and  $g$  is regular at  $\alpha$ , then  $g$  is regular at every  $\delta$  with  $\alpha \leq \delta \leq \lambda$ .*

**Proof.** Let  $\delta$  be such that  $\alpha < \delta \leq \lambda$ . We will show that  $g$  is regular at  $\delta$ , that is, that  $\text{rge}_M g_\delta \in \mathcal{T} \cdot \Delta^\delta g$ . Let  $X = \Delta^\delta f = \Delta^\delta g$ ,  $\mathcal{M} = \mathcal{T} \cdot X$ ,  $Y = \Delta^\alpha f = \Delta^\alpha g$ ,  $B = \text{rge}_M f_\alpha$ ,  $C = \text{rge}_M g_\alpha$ , and  $D = \text{rge}_M f_{[\alpha, \delta]} = \text{rge}_M g_{[\alpha, \delta]}$ . We have

$$B \cup D = \text{rge}_M f_\delta \in \mathcal{M}$$

since  $f$  is regular at  $\delta$ , implying that  $D \in \mathcal{M}$ . Since  $D \cap Y = \emptyset$ , it follows that  $D \in \mathcal{M} - Y$ . Since  $g$  is regular at  $\alpha$ , we have  $C \in \mathcal{M} \cdot Y$ , implying that

$$C \cup D = \text{rge}_M g_\delta \in \mathcal{M} = \mathcal{T} \cdot \Delta^\delta g.$$

Therefore  $g$  is regular at  $\delta$  and the proof is complete. □

The following lemma will provide the main step in the proof of Theorem 2.1.

**Lemma 3.4.** *If  $E$  is a  $\mathcal{T}$ -espousal of  $\Gamma$  and  $f$  is a regular string in  $\Gamma$ , then there is a saturated string  $g$  in  $\Gamma$  with  $\text{dom}_M g \subseteq \text{dom } E$  that is a men replacement of  $f$ .*

**Proof.** Let  $\lambda = \text{dom } f$ . We will show by transfinite induction on  $\alpha$  that, for each  $\alpha \leq \lambda$ , there is a saturated string  $g^\alpha$  in  $\Gamma$  such that

- (i)  $g^\alpha$  is a men replacement of  $f$ ,
- (ii)  $g^\alpha$  is regular at every  $\delta$  with  $\alpha \leq \delta \leq \lambda$ ,
- (iii)  $\text{dom}_M g^\alpha \subseteq \text{dom } E$  (where  $g^\alpha_\alpha = (g^\alpha)_\alpha$ ),
- (iv)  $g^\alpha(\delta) = f(\delta)$  for every  $\delta$  with  $\alpha \leq \delta < \lambda$ , and
- (v)  $g^\alpha(\delta) = g^\gamma(\delta)$  whenever  $\delta < \gamma < \alpha$ .

Taking  $g = g^\lambda$  will then complete the proof.

Note that to prove that  $g^\alpha$  satisfies (i)–(v) it is enough to prove that  $g^\alpha$  satisfies (i), (iii)–(v) and

- (ii')  $g^\alpha$  is regular at  $\alpha$ ,

since (ii) is implied by the regularity of  $f$ , conditions (i), (ii') and (iv), and Lemma 3.3.

If  $\alpha = 0$ , then  $g^0 = f$  obviously satisfies conditions (i)–(v). Assume that  $\alpha = \beta + 1 \leq \lambda$  is a successor ordinal. If  $g^\beta(\beta) \in W$  or  $g^\beta(\beta) \in \text{dom } E$ , then it follows from the inductive hypothesis that if we take  $g^\alpha = g^\beta$ , then conditions (i)–(v) will be satisfied, so we can assume that  $g^\beta(\beta) \in M \setminus \text{dom } E$ . Let  $A = \Delta^\alpha g^\beta$ . By condition (ii) of the inductive hypothesis, the string  $g^\beta$  is regular at  $\alpha$  implying that the set  $I = \text{rge}_M g^\beta_\alpha$  is independent in  $\mathcal{T} \cdot A$ . Since  $\text{dom } E$  is spanning in  $\mathcal{T}$ , it

follows from Lemma 3.2 that  $P = \text{dom } E \cap A$  is spanning in  $\mathcal{T} \cdot A$ . Therefore, by Lemma 3.1, there is

$$a \in P \setminus I = (\text{dom } E \setminus \text{rge}_M g^\beta) \cap A$$

such that  $(I \setminus \{g^\beta(\beta)\}) \cup \{a\}$  is independent in  $\mathcal{T} \cdot A$ . Let  $g^\alpha$  be defined by

$$g^\alpha(\gamma) = \begin{cases} a & \text{if } \gamma = \beta, \\ g^\beta(\gamma) & \text{otherwise,} \end{cases}$$

for every  $\gamma < \lambda$ . It is clear that  $g^\alpha$  is a saturated string in  $\Gamma$  satisfying conditions (i) and (iii)–(v). Moreover, by the choice of  $a$ , the set  $\text{rge}_M g^\alpha = (I \setminus \{g^\beta(\beta)\}) \cup \{a\}$  is independent in  $\mathcal{T} \cdot A$  where  $A = \Delta^\alpha g^\beta = \Delta^\alpha g^\alpha$  implying that the string  $g^\alpha$  is regular at  $\alpha$ . Therefore,  $g^\alpha$  satisfies condition (ii').

Now assume that  $\alpha$  is a limit ordinal. Then for every  $\gamma < \alpha$  we have  $\gamma + 1 < \alpha$ . Let  $g^\alpha$  be defined by

$$g^\alpha(\gamma) = \begin{cases} g^{\gamma+1}(\gamma) & \text{if } \gamma < \alpha, \\ f(\gamma) & \text{otherwise.} \end{cases}$$

It follows from (v) that  $g^\alpha(\gamma) = g^\beta(\gamma)$  for every  $\beta$  with  $\gamma < \beta < \alpha$  and that  $g^\alpha$  is a string in  $\Gamma$ . It is clear that the string  $g^\alpha$  is saturated and that conditions (i) and (iii)–(v) are satisfied. It remains to establish (ii'), that is, that  $\text{rge}_M g^\alpha$  is independent in  $\mathcal{T} \cdot \Delta^\alpha g^\alpha$ .

To show that  $\text{rge}_M g^\alpha$  is independent in  $\mathcal{T} \cdot \Delta^\alpha g^\alpha$  it suffices to show that any finite subset  $A \subseteq \text{rge}_M g^\alpha$  is independent in  $\mathcal{T} \cdot \Delta^\alpha g^\alpha$ . Let  $A \subseteq \text{rge}_M g^\alpha$  be finite. Then there is  $\beta < \alpha$  such that

$$A \subseteq \text{rge}_M g_\beta^\alpha = \text{rge}_M g_\beta^\beta \subseteq \text{rge}_M g_\alpha^\beta.$$

Since  $g^\beta$  is regular at  $\alpha$ , the set  $\text{rge}_M g_\alpha^\beta$  is independent in  $\mathcal{T} \cdot \Delta^\alpha g^\beta = \mathcal{T} \cdot \Delta^\alpha g^\alpha$ . Thus  $A$  is independent in  $\mathcal{T} \cdot \Delta^\alpha g^\alpha$  and so the proof is complete.  $\square$

The following lemma was proved in [15].

**Lemma 3.5.** *If the society  $\Gamma$  is espousable, then  $\mu(g) \geq 0$  for every saturated string  $g$  in  $\Gamma$ .*

Now we are ready to prove Theorem 2.1.

**Proof of Theorem 2.1.** Let  $E$  be a  $\mathcal{J}$ -espousal of  $\Gamma$  and let  $\Gamma'$  be the society  $\Gamma' = (\text{dom } E, W, K')$  with  $K' = K \cap (\text{dom } E \times W)$ . Let  $f$  be a regular string in  $\Gamma$ . We need to show that  $\mu(f) \geq 0$ . By Lemma 3.4, there is a saturated string  $g$  in  $\Gamma$  with  $\text{dom}_M g \subseteq \text{dom } E$  that is a men replacement of  $f$ . Then  $\mu(g) = \mu(f)$  and  $g$  is a  $\Gamma'$ -saturated string in  $\Gamma'$ . Since  $E$  is an espousal of  $\Gamma'$ , it follows from Lemma 3.5 that  $\mu(g) \geq 0$ . Therefore  $\mu(f) \geq 0$  and so the proof is complete.  $\square$

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